**INTEREST RATES MARKET NOTICE**

**Date: 16 May 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABFN17”)***

====================================================

The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 17 May 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABFN17

**Nominal Issued** R 312,000,000.00

**Issue Price** 100%

**Coupon** 8.708% (3 Month JIBAR as at 12 May 2016 of 7.308% plus 140 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 May 2019

**Books Close** 7 February, 7 May, 7 August, 7 November

**Interest Payment Date(s)** 17 February, 17 May, 17 August, 17 November

**Last Day to Register** By 17:00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 17 May 2016

**Date Convention** Modified Following

**Interest Commencement Date** 17 May 2016

**First Interest Payment Date** 17 August 2016

**ISIN No.** ZAG000136607

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN17%20Pricing%20Supplement%2017052016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN17%20Pricing%20Supplement%2017052016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa Corporate and Investment Banking Ltd +27 11 8956843

Corporate Actions JSE +27 11 5207000